

WEEKLY REVIEW

LOGISTICS & INDUSTRIAL REITS

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LOGISTICS & INDUSTRIAL REITS

Logistics and industrial real estate continues to play an increasingly important role within global supply chains, e-commerce infrastructure, food distribution networks, and digital connectivity systems. Despite ongoing macroeconomic uncertainty and elevated interest rates, demand for strategically located industrial assets, cold-storage facilities, logistics warehouses, and communications infrastructure remains supported by long-term structural trends including supply chain modernization, rising data consumption, and global trade activity.

The selected REITs provide diversified exposure across warehousing, industrial real estate, cold-storage infrastructure, and communications assets operating across major developed markets. These sectors continue benefiting from resilient occupancy levels, mission-critical infrastructure characteristics, and long-duration leasing structures that support recurring cash flow generation.

The portfolio provides exposure primarily across the United States alongside global logistics and communications infrastructure markets spanning Europe, Asia-Pacific, and Latin America. The selected companies operate across strategically important industrial corridors, food distribution networks, and digital infrastructure platforms supporting global economic activity.

Selection Holdings

Ticker	Name	Price	MKT CAP	Country
PLD	PROLOGIS INC	\$145.90	\$139.41B	USA
AMT	AMERICAN TOWER CORP	\$183.85	\$85.65B	USA
REXR	REXFORD INDUSTRIAL REALTY IN	\$36.18	\$8.16B	USA
COLD	AMERICOLD REALTY TRUST INC	\$14.81	\$4.22B	USA

PROLOGIS, INC.

Prologis is one of the world's largest logistics real estate platforms, operating a globally diversified portfolio of warehouses and distribution centers supporting e-commerce, transportation, manufacturing, and supply chain operations. The company's assets are concentrated in major global logistics hubs where demand for modern industrial space remains supported by trade flows, urbanization, and fulfillment activity.

Specifications

Ticker	PLD US
Exchange	NYSE
Market Cap	\$139.41B
ISIN	US74340W1036

Key Multiples:

P/FFO	P/B	Dvd Yield
24.52	2.55	2.93%

PLD 1Y Chart



AMERICAN TOWER CORPORATION

Americold is a global operator of temperature-controlled logistics and cold-storage infrastructure, managing approximately 230 facilities across North America, Europe, Asia-Pacific, and South America. The company supports food producers, distributors, retailers, and supply-chain operators through refrigerated storage and transportation infrastructure critical to global food distribution networks.

Specifications

Ticker	AMT US
Exchange	NYSE
Market Cap	\$85.65B
ISIN	US03027X1000

Key Multiples:

P/FFO	P/B	Dvd Yield
16.67	24.32	3.89%

AMT 1Y Chart



REXFORD INDUSTRIAL REALTY IN

Rexford Industrial focuses exclusively on infill Southern California industrial real estate, one of the most supply-constrained industrial markets in the United States. Its portfolio serves a diversified tenant base linked to ports, logistics, warehousing, manufacturing, and distribution activities across one of the country's most active industrial corridors.

Specifications

Ticker	REXR US
Exchange	NYSE
Market Cap	\$8.16B
ISIN	US76169C1009

Key Multiples:

P/FFO	P/B	Dvd Yield
17.15	1.01	4.81%

REXR 1Y Chart



AMERICOLD REALTY TRUST

Americold is a global operator of temperature-controlled logistics and cold-storage infrastructure, managing approximately 230 facilities across North America, Europe, Asia-Pacific, and South America. The company supports food producers, distributors, retailers, and supply-chain operators through refrigerated storage and transportation infrastructure critical to global food distribution networks.

Specifications

Ticker	COLD US
Exchange	NYSE
Market Cap	\$4.22B
ISIN	US03064D1081

Key Multiples:

P/FFO	P/B	Dvd Yield
20.86	1.50	6.21%

COLD 1Y Chart



Disclaimer

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